



UNINTERESTED UNICORNS

WHITEPAPER RELEASE – NOVEMBER 2021

V1.0

ABOUT US

Uninterested Unicorns is an original generative NFT brand, created in 2021 through the advancement of Blockchain and NFT technology.

We believe in the future of Web 3.0 and the Metaverse and want our Uninterested Unicorns to have a name and place as one of the original NFT projects that launched this year in 2021 during the up-trend of digital collectibles in general.

The U_U name and brand was originally conceptualised by a group of artists led by **Ryan Teo (Rynja)**, and is one of the leading artists of the NFT space today with the success of this early project in Uninterested Unicorns.

Besides Ryan, the co-founding team also includes Terence Ting - who is Managing Director at NEX10 LABS which owns the Uninterested Unicorns brand through it's newly created subsidiary, New Moon Studios. New Moon Studios also has Lim Keng Hin as our lead blockchain developer, and is largely an Asian co-founding team with our company based in Singapore.

MISSION

To be a leading GameFI project, creating an enjoyable game experience with huge cultural influence in the general NFT space

Through Unis, we aim to explore the long-term potential of NFTs and how they can fit into the wider idea of a Metaverse world, which bridges the physical and virtual reality gap



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AN UNINTERESTING STORY

Being magical and cute got boring so the unicorns started fighting to bring excitement to their lives. But after a while even that wasn't enough, so now they're just uninterested and blasé, isolating themselves in Uni Land away from the rest of the metaverse.

Once upon a time, there was a wonderful land filled with butterflies, rainbows and beautifully mystical unicorns. It was a Metaverse full of peace, friendship, and predictability. Fortunately, our story does not take place at that time.

Because what kind of land could survive on these things alone? None, as it turns out. As the years went by, the unicorns started to change. The lack of spontaneity made them increasingly blasé. The friendships they made turned to ash once they realised how similar they all were. It didn't take long for them to crave something different, something... dangerous. Or whatever could help pass the time and make their lives worth living, really.

In the end, it seemed like conflict and self-promotion provided good reasons to be alive. The society of unicorns divided into different clans, each clan asserting dominance in one domain: fire, water, air, and earth. As they expected, creating such a monopoly over the elements of life resulted in friction between the clans, which soon led to wars. A pinch of vanity was key to pushing them over the edge and really making them feel that, actually, they were pretty awesome.

Though rivalries were the norm, certain clans found themselves more invested in fighting each other than fighting for resources. A group of unicorns started seeing the others as competition, and delighted in finding ways to remove some of their power and use it for themselves. Piece by piece, they'd take away some of the light found in all unicorns. As the victims became increasingly darker, the thieves became increasingly purer, creating two new clans: the darks and the pures. They're pretty easy to spot, you'll see.

After decades of feuds and narcissism, the current generation of clans consists of Uninterested Unicorns. What once brought passion, skill and reward is now met with a quick judgmental glance and a shrug. In fact, the unicorns have secluded themselves in the Grand Valley, where they can be free to be their uninterested selves without the whining of the other members of the Metaverse. Why bother with basic matters, right? The unicorns became practically impossible to reach, and it is even said that the purest of the Uninterested Unicorns live in a majestic castle and haven't been seen in years...

The Uninterested Unicorns of the Grand Valley are the stuff of legends. Despite this, each clan goes about their lives, completely numb to the events that take place within the Metaverse.

That is, unless something seemingly interesting finally happens.

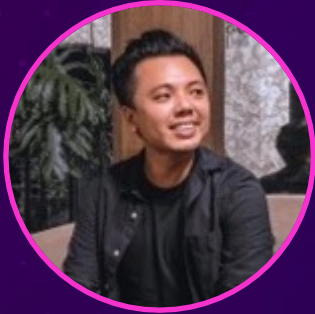
ROADMAP

KEY MILESTONES ACHIEVED SINCE LAUNCH

- ✓ **6900 Uni Generation 1 token sold out** in 10 minutes, generating 307 Ethereum in primary sales
- ✓ **3600+ eth** in secondary sales trading volume in first month post-launch
- ✓ **> 56%** Uni generation 1 tokens staked/sent on questing
- ✓ **40,000+** followers on social media
- ✓ Partnerships with **Alethea.AI** and **Nifty Gateway**
- ✓ Listed on **CoinMarketCap** and **Coin Gecko**



LEADERSHIP TEAM



Terence Ting

**Managing Director & Founder,
NEX10 LABS**

Early thought leader and strategic advisor in the NFT space.

>16 years of Esports & Gaming community experience, growing Team Flash into a household esports team in Vietnam and Southeast Asia

Raised USD\$2.5 million in Venture Capital with Team Flash.



Ryan Teo

**Creative Director,
New Moon Studios**

Overall NFT Art Direction and Creative Vision.

Worked for UbiSoft and Assassin's Creed VR as Concept Artist, as well as Pretty Simple Games (Facebook Games Studio).



Lim Keng Hin

**Lead Developer,
New Moon Studios**

Lead Blockchain developer for U_U and NFT projects.

Previously full-stack blockchain developer with DAO Ventures.

MANAGEMENT TEAM



Vissch
NFT Artist



Terry
NFT Artist



ShaneMadeArt
NFT Artist



Stevie
Web App / Developers



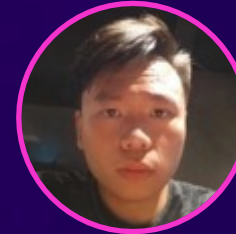
Lennie
Brand Designer



Jofnd
Marketing Executive



LVSpike42
Partnership & PR
Executive



Roost
Discord Moderator



Stefcooper
Discord Moderator

ADVISORS



Alan Helawell
Corporate Advisor

Previously Group Chief Strategy Officer with SEA Group (Garena, Shopee and SEA Money). Oversaw SEA's overall corporate strategy, M&A, strategic alliances and investor relations.

Long-running C Suite level relationships with Alibaba, Tencent and other leading Internet technology companies.



Evan Tan
NFT & Strategic Advisor

Top respected NFT Trader from Asia.
Early retail investor in blue-chip NFT projects such as Axie Infinity, Cryptopunks and Bored Ape Yacht Club.

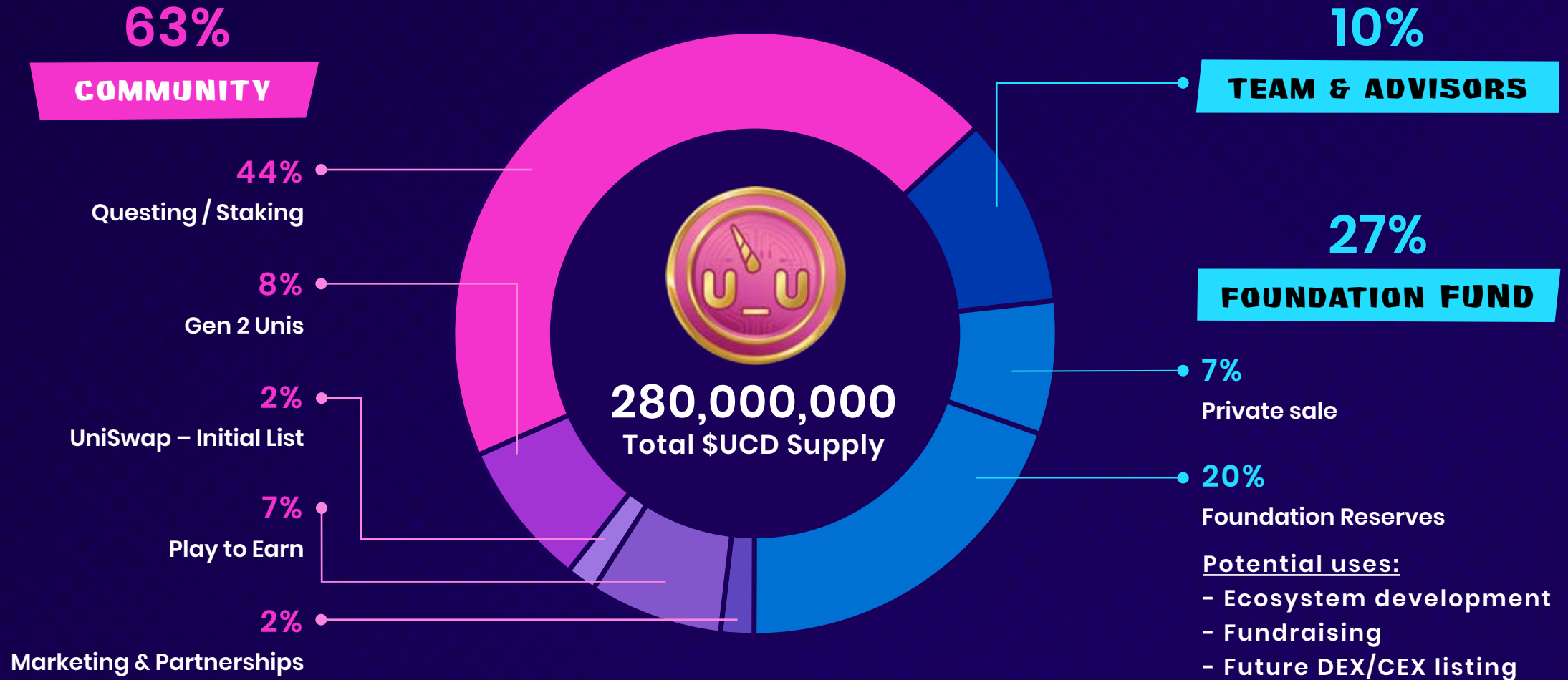


Gene Yan
Crypto Advisor

Gene Yan runs the digital assets team for Octava family office, which has made equity investments into Animoca Brands and Sandbox.

Previously, he led the quantitative trading team at a systematic macro fund Novalux.

\$UCD TOKENOMICS



\$UCD TOKENOMICS

\$UCD Total Supply: 280,000,000 tokens

TOKEN BREAKDOWN	TOKEN SUPPLY	% OF TOTAL SUPPLY CAP
COMMUNITY		63%
Gen 1 Unis – Questing / Staking	125,000,000	44%
Gen 2 Unis	21,900,000	8%
UniSwap – Initial List	4,500,000	2%
Play to Earn	20,000,000	7%
Marketing & Partnerships	5,000,000	2%
TEAM & ADVISORS	28,600,000	10%
FOUNDATION FUND	75,000,000	27%
Private Sale	20,000,000	7%
Foundation Reserves	55,000,000	20%
\$UCD TOTAL SUPPLY	280,000,000	100%

A note on Foundation Reserves.
The Foundation reserve can be allocated by the Team for various purposes but not limited to the below;



Ecosystem



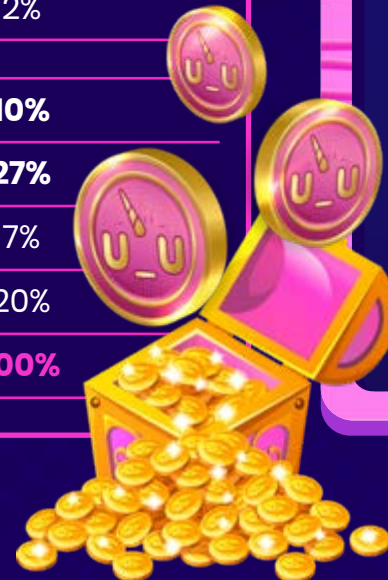
Future exchange listings



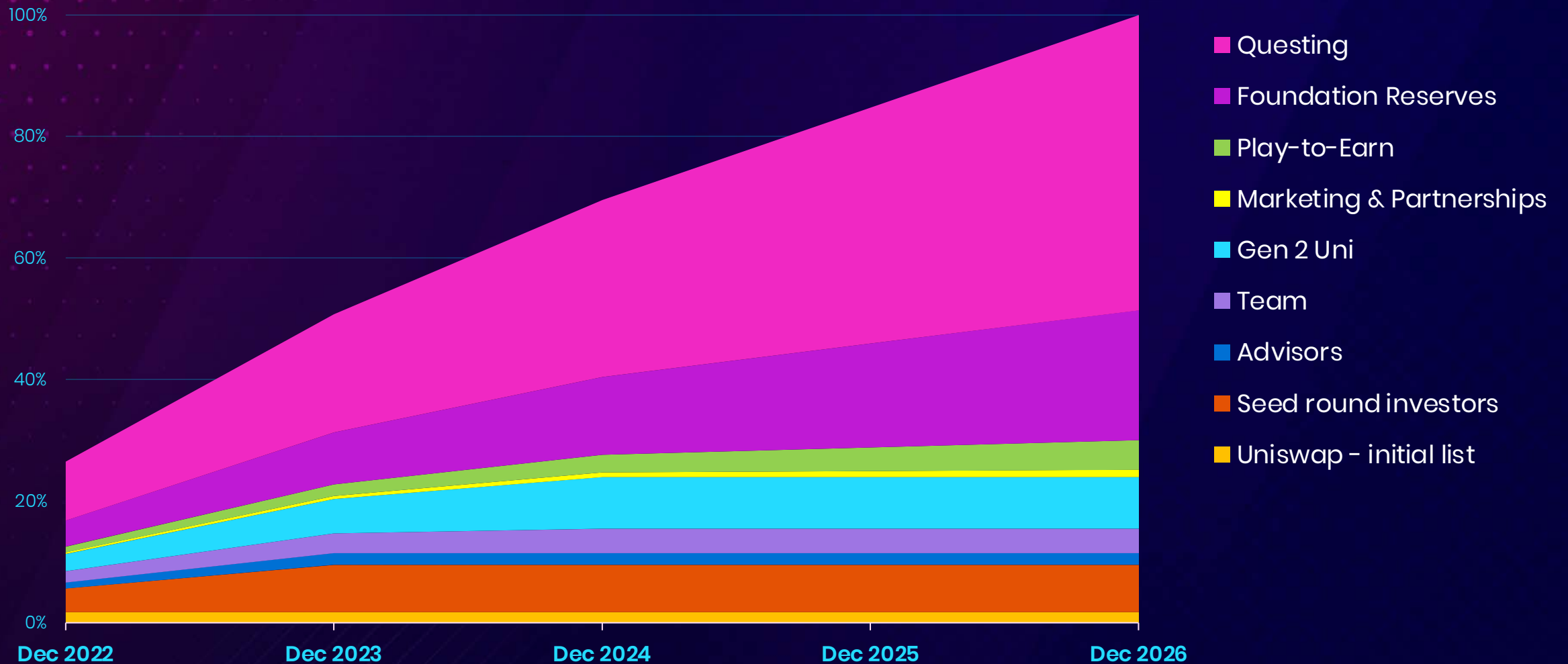
Adding to Marketing /
Community pool



Raise future investment
through private sale of
token



\$UCD RELEASE SCHEDULE



FEATURE

1

BREEDING WITH \$UCD TO PRODUCE NEW GEN UNIS



Breeding will be a major part of \$UCD Utility and ties directly into our upcoming Uninterested Unicorns game.

We have a ton of exciting utility tied into the future of our Gen 2 Unis and beyond, and early supporters of our Uni ecosystem will be able to see the growth of our future Gen Unis and added \$UCD utility over time.

We are excited to reveal basic information and timelines for our Generation 2 Breeding. There will also be future generations of breeding that will be part of our project long-term.

In total, we have set a supply cap of 10,000 Generation 2 Unis.

This group of Unis will be available through Breeding, Minting and some will be airdropped to early supporters of the U_U Project via Questing bonuses as previously outlined.

BREEDING

Breed two unicorns together to see what unique traits the baby receives



Required amount
1,000 UCD



INHERITED TRAITS GENERATED FROM BREEDING

Eye colour

Skin colour

Skin pattern

Background

Clan / Class



NON-INHERITED TRAITS GENERATED FROM BREEDING

Head

Body

2x GEN 1 UNIS can breed
1x GEN 2 UNI
once per Breeding Season.

GENERATION 2 UNI

BREEDING SEASON

SEASON / DATES	SUPPLY CAP	\$UCD TOKENS USED FOR BREEDING
Season 1 December 2021 – January 2022	5000	1000 \$UCD Tokens
Season 2 April – May 2022	5000	TBC

CURRENT UTILITY



Generates \$UCD
token rewards at
2 \$UCD per day



Access to
the U_U
Mobile Game



Art and Cultural
piece to represent
yourself in
U_U History

Generation 3 Unis will also
start to use \$UNG for breeding,
our native in-game token.



FEATURE

2

QUESTING TO GET \$UCD REWARDS



WHAT IS QUESTING?

Questing represents the gamified experience of Staking in our U_Unicorns metaverse.

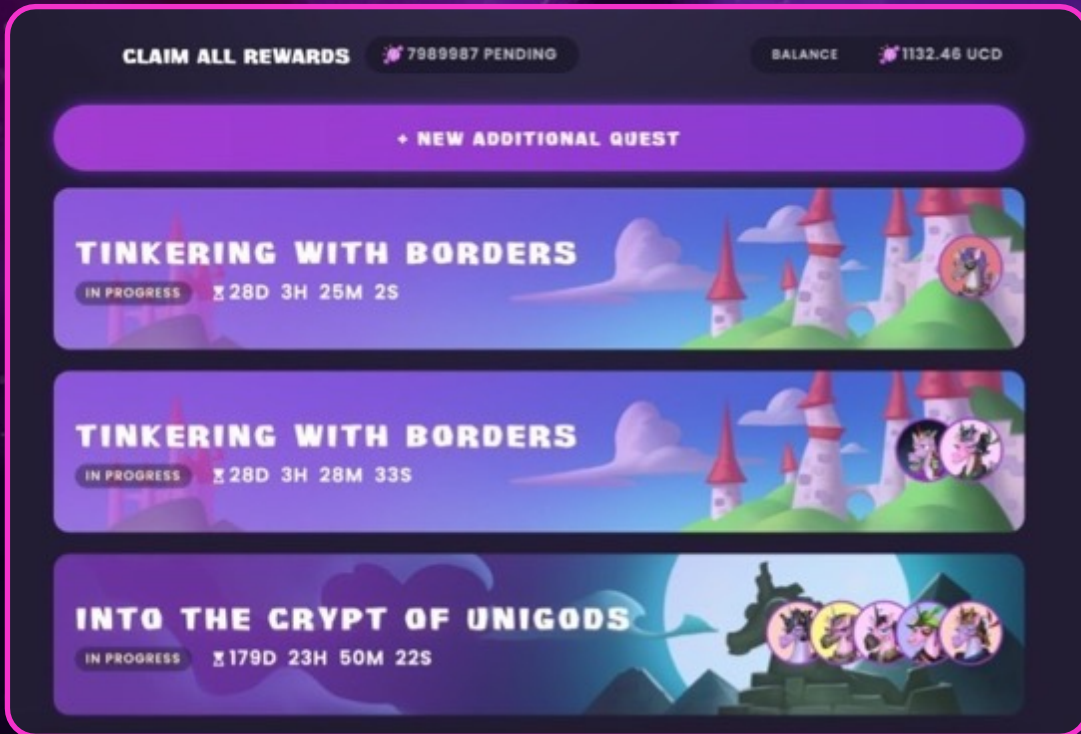
The main rewards you can get from Questing for now is UniCandy (\$UCD), our first main utility token that we developed specially for the U_U ecosystem.

Questing will become a core feature of our Generation 1 Unicorns as it is the only way to earn \$UCD tokens before the game launch, and also comprises of the highest percentage allocation in our overall tokenomics breakdown.

Again, we would like to re-emphasize that questing was designed with our earliest supporters in mind.

QUESTING GUI

QUESTING INTERFACE



Choose your Quest with a Countdown
Timer for all Active Quests

QUEST SCREEN



Select your Unis for Questing, including
Bonus Multipliers and \$UCD showing up real-time

QUESTING TOKENOMICS

All Unis during Questing will be able to earn a base amount of 6 \$UCD tokens per day.

One thing to note is that when Unis are sent on a Quest in groups according to clans/rarity/longer lengths, they are able to **earn an increased \$UCD farming % to their overall yield.**

As of today, we have allocated around **125,000,000 \$UCD tokens for Questing over the next 5 years (25,000,000 \$UCD / year distributed through Questing).**

Any remaining tokens from Questing will be reallocated back to our Foundation Reserves or the P2E economy, which will be decided in the future as the project progresses and we monitor the state of our token economy and where best to allocate our Questing token balance to.



FEATURE

3

BUYING U_U MERCHANDISE WITH \$UCD

\$UCD Token holders would be able to buy U_U Branded merchandise created by the team at a tiered discount.

This purchase would happen directly through our website at <https://uunicorns.io>, under our Uni Shop tab.

We plan to add more lifestyle products to our merchandise range in the future.



Above are some examples of U_U merchandise which we have created for our community.

FEATURE

4

TRADING \$UCD ON DEX



Holders of our \$UCD Token will have the option to trade \$UCD for other tokens, such as the Ethereum pairing we have created on UniSwap.

Our initial UCD/ETH pairing can be found here on UniSwap:
<https://app.uniswap.org/#/pool/139003>

Future listings will be added over time, as we seek to partner with the top cryptocurrency exchanges in the world.

We would like to stress that our \$UCD Token on it's own, is only a utility token which can be used in the Uninterested Unicorns ecosystem (Game, Metaverse, Website DAPP etc) and has no monetary or economic value – and should be treated solely as such.

There is no promised passive income or revenue generation from owning this Token, in any way, shape or form.

FEATURE

5

\$UCD CREATES UNI COUNCIL TOKEN

Access to Governance +
secret Uni utility in the future

Governance will be a key aspect
of our U_U ecosystem.

“

We plan to create a decentralized project over time with our top community leaders and members a key part of creating a true governance structure, where the project is allowed to grow in an organic and natural way in the long-term with the right mindset and best intentions for the community.

”

TerT

GOVERNANCE TOKEN

Burn \$UCD to get a Uni Council token

\$UCD will be directly related to the governance of the project, where holders will be able to burn \$UCD to gain a Uni Council token (main governance token).

BURNING

x1
\$UCD
token



OBTAIN

x1
Uni Council
token

Owning a Uni Council token will allow holders to **vote on key matters surrounding the U_U project**, where initial proposals will be set forth by the team and Uni DAO members will be able to vote.

Some examples of proposals:

- How should \$UCD tokens from Foundation Reserves be used for the community?
- Proposal example: Should we allocate 10% of Foundation to approved Community events / marketing initiatives?
- Should we organize A or B event for the community?
- How much \$UCD Tokens should be given as prizes in those events?

FEATURE

6

MINTING OF FUTURE U_U COLLECTIONS OR NFTS

Future NFT or collections under the Uninterested Unicorns brand will all exclusively require \$UCD tokens to mint.

Some of the upcoming U_U collections which can be minted with \$UCD:



Future Generation Unis
(Linked to Project Uni)

Voxel Uni collection



Other future
U_U NFT releases

\$UNG TOKEN

\$UNG PREVIEW

UniGold (Ticker: \$UNG) will be the main in-game currency and secondary token in the blockchain, with direct utility for the game as detailed in the token features in this whitepaper.

\$UNG Earning and Daily Cap

There will be a daily cap to how many \$UNG a P2E player can earn per day, to control circulating P2E economy and supply.

More numbers on \$UNG will be released at a later date, in a separate announcement.

FEATURE 1

BREEDING IN GEN 3

\$UNG will be used in the breeding process, starting from Gen 3 Unis as we continue to develop the game and player-base with increased marketing efforts.

The amount of \$UNG used in each breeding season will be increased significantly, to match the demand and supply of Unis in the Uni Rush game.

FEATURE 2

TRADABLE TOKEN

\$UNG will also be listed on future exchanges, and regarded as the main P2E currency that players of Project Uni will be able to earn through the various game modes.

PROJECT UNI: U_U GAME



WHAT IS PROJECT UNI?

Project Uni is a new blockchain game to be released on mobile, which focuses on fast-paced enjoyable gameplay through the popular Tower Defense game genre, at the same time building on the social experience of collecting Unis to be used in various other game modes to be developed in the future.

Project Uni focus on PVE and Land-based gameplay, where players can earn our native in-game currency / tokens, such as **UniGold (\$UNG)** as our main P2E currency and even our main Utility token, **UniCandy (\$UCD)** in more exclusive ways.

CREATIVE AND STRATEGIC OBJECTIVES

ENGAGING AND REPLAYABLE PVE EXPERIENCE

Players will feel compelled to replay game missions while advancing different difficulty tiers that provide increasing rewards.

EVER EVOLVING NARRATIVE WITH NEW SEASONS

The Uni kingdom is fleshed out as the player travels across the map. Most P2E games will become a grind after the player is familiar with the game mechanics. To combat this, new seasons will introduce new missions that challenge the player and advance the story while we work on other game modes.

STRONG CONNECTION AND LINKAGE BETWEEN NFTS AND IN-GAME UTILITIES

The Genesis Unis have different traits – class, clan and weapons.

Besides breeding, reflecting them in-game as unique and customisable units will help create a stronger & natural connection between Players and the NFT over time as a Blockchain game.

GAME DESIGN & MODES

UNI RUSH

Tower Defense is the main gameplay mode of Project Uni

STORY (main missions)

The player fights through multiple missions, travelling across the map to reach the Uni Kingdom, where they must make the final stand.

ELITE MISSIONS (side missions)

Extremely difficult missions that should be played only after most or all the upgrades have been unlocked.

UNI WAVES

An endless mode where eventually the zombie horde will overcome your best defenses. As end game content, this mode will have a leaderboard system and offer the best competitive rewards.



UNI RUSH combines the tried and true mechanics of other popular mobile TD games, such as Kingdom rush with a focus on hero units that are tied to the NFTs that people own.

This has an impact on the gameplay depending on which class of Uni the player chooses to use based on different mission requirements.

General Narrative:

The player is a military commander who must travel across the map, fighting his way through hordes of zombie units in different settings in order to reach the Uni kingdom to protect it from the invaders in a final stand.

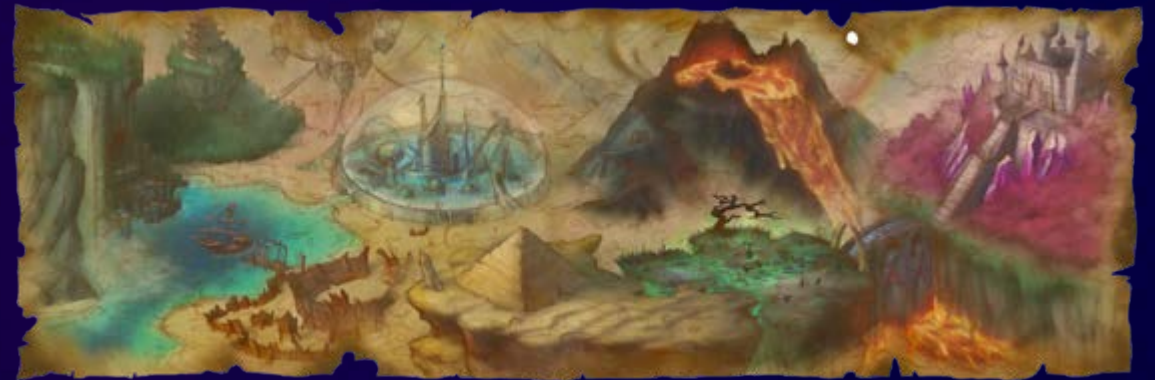
GAME DESIGN & MODES

UNI FARM

Secondary gameplay mode of Project Uni

UNI FARM is an innovative land-based and resource collection gameplay mode, where collecting Unis becomes a base building and fun social experience.

Uni Farm focuses on building your favorite, diverse Uni collection which comprises of your main Unis (Genesis 1 and Future Gen Unis), Uni Land and other potential game items to be introduced later on.



Uni Land is a simple plot of land that provides resources to be cultivated over time. Different buildings can be built on this plot of land and linked directly with your existing Uni NFTs.

VICTORY CONDITIONS / KEYS

Chokepoints must be identified before the battle starts. Highest density of towers must be placed at chokepoints to maximise damage.

Hero units have the ability to roam around the map. Hero units come from the original Genesis collection of 6900 Unicorns.

In the future, we plan to introduce more exciting gameplay elements – such as Uni Weapons, Uni Towers etc.



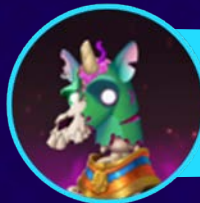
GOLD CLASS

Gods among unis, the golden class awards more resources per enemy defeated. More resources allows for faster building of towers. All towers receive a boost.



UNIMECH CLASS

Genetically engineered to excel, they are masters of the art of war. The mere sight of them inspires morale across the battlefield. Splash / Special attack animations All towers receive a boost.



ZOMBIE CLASS

Not all zombies want brains. Can summon a group of undead to act as a mobile chokepoint. Effective at crowd control. High armor. Cannot attack flying enemies. Mage and knight towers receive a boost.



PUNK CLASS

Anarchists who will charge into battle and deal AOE damage up close. Similar to knights but able to damage multiple enemies at the same time. Ninja and Hunter towers receive a boost.

VICTORY CONDITIONS / KEYS



MAGE CLASS

Masters of magic, they can cast spells and magic missiles to target groups of zombies for large AOE damage. Effective against group of units. Low armor. Weak against flying enemies. Mage towers receive a boost.



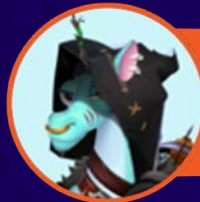
KNIGHT CLASS

Disciplined warriors who are effective at engaging and slowing down zombies. High armor. Cannot attack flying enemies. Knight towers receive a boost.



NINJA CLASS

Martial artists who are experts at finding the weak points of enemies. Effective against armored zombies. Average armor. Average against flying enemies. Ninja towers receive a boost.



HUNTER CLASS

Sharpshooters who are trained to shoot single targets till they drop. Effective against unarmored zombies + flying enemies. Weak armor. Hunter towers receive a boost.

GAME UNITS AND BASIC MECHANICS

GAME UNITS / CHARACTERS		SUPPLY CAP	UTILITY
Gen 1 Unis		6900	Hero Units
Gen 2 Unis		10,000	Key to P2E Rewards and other exclusive game modes
Tower Units		Uni Rush introduces new variables to the game, including Tower Units and Uni Weapons for more dynamism and gameplay elements.	
Uni Weapons			

PROJECT UNI: TOKENOMIC DETAILS

There are two main tokens in Project Uni, which can be earned in the different game modes.



UNIGOLD (\$UNG)

UniGold (\$UNG) will be the main P2E currency for Project Uni, and also the main liquidity option for P2E farmers.



How to earn:

\$UNG can be earned via all the different game modes in Project Uni, however there will be a daily cap to ensure that circulating supply does not outweigh the demand as we work to grow the overall player-base and game community.



UNICANDY (\$UCD)

UniCandy (\$UCD) is the main utility token for the entire Uninterested Unicorns universe (in and outside Project Uni). It is mainly earned through Questing, a feature that was introduced early on in the project.



In terms of the game, UniCandy (\$UCD) can only be earned via exclusive ways of rewarding our players:

- Seasonal leaderboard rewards
- Community/Esports program
- Participating in other game modes in the future

OFFICIAL LINKS

This page contains all official links of the Uninterested Unicorns project.

OFFICIAL U_U LINKS

Website:

<https://uunicorns.io>

Medium:

<https://medium.com/@UninterestedUnicorns>

Cryptovoxels (U_U Kingdom):

<https://www.cryptovoxels.com/play?coords=N@645W,185N,5F638088dfdd508&niftyType=1>

UniSwap link:

<https://app.uniswap.org/#/pool/139003>

NiftyGateway:

<https://niftygateway.com/marketplace?collection=0xc4a0b1e7aa137ada8b2f911a501638088dfdd508&niftyType=1>

OpenSea Collections

Genesis 6900 Uni:

<https://opensea.io/collection/ununicornsofficial>

Wearables:

<https://opensea.io/collection/u-unicorns>

Weapon pass:

<https://opensea.io/collection/uniweapons>



SOCIAL MEDIA

Twitter:

https://twitter.com/u_unicornsNFT

Discord:

<https://discord.gg/uunicorns>

Instagram:

https://www.instagram.com/u_unicornsntf/

Facebook:

<https://www.facebook.com/uunicornsNFT>



SMART CONTRACTS

Generation 1 Unicorn NFT:

<https://etherscan.io/address/0xc4a0b1e7AA137ADA8b2F911A501638088DFdD508>

UniCandy Contract:

<https://etherscan.io/address/0xB1Db366890EeB8f28C2813C6a6084353e0b90713>

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Important Notice:

Please read this entire section carefully as it contains important information from the Company as set out in this Whitepaper.

You are strongly advised to take independent legal advice on whether you are permitted under the laws of your jurisdiction to take part in the token offering of the Company. The Company does not recommend that you purchase \$UCD tokens unless you have prior experience with cryptographic tokens, blockchain-based software, and distributed ledger technology and unless you have taken independent professional advice (including legal advice as aforesaid, tax advice and other relevant professional advice). Take note that by purchasing, holding and/or using \$UCD tokens, you are representing that you have reviewed this Whitepaper and that you have indeed taken independent legal advice, tax advice and other relevant professional advice.

If you have any questions or require clarifications regarding this Whitepaper, \$UCD tokens and its related risks, please contact us.

Not Professional Advice:

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\$UCD Tokens are Excluded from Countries which Prohibit Token Sales:

\$UCD tokens should not be purchased or used in any jurisdiction that prohibits the sale, offering or use of cryptocurrency. Citizens, nationals, residents (tax or otherwise) and/or green card holders of each of: (i) Libya; (ii) Syria; (iii) Lebanon; (iv) Iran; (v) Pakistan; (vi) Bolivia, (vii) Ecuador, (viii) Kyrgyzstan; (ix) Morocco, (x) Nepal (xi) Israel; (xii) any other country which prohibits the possession, dissemination or communication of this Whitepaper and/or prohibits participation in initial coin offerings or token sales or the purchase of tokens or any such similar activity; are not permitted to participate in this token offering. You should seek independent legal advice pertaining to the legal and regulatory status of the \$UCD tokens in your jurisdiction before taking part in the token offering of the Company.

Information Disclosure and Update(s):

You may request for additional information from the Company in relation to the information contained in this Whitepaper by contacting us via contact@nexio.gg. The Company may, but is not obliged to, disclose such information depending on whether (i) it is legal to do so and (ii) such requested information is reasonably necessary (in the opinion of the Company) to verify the information contained in this Whitepaper.

The information in this Whitepaper is current only as of the date on the cover hereof. For any time after the said cover date of this Whitepaper, the information, including information concerning the Company, its business plans and operations, financial and market conditions may have changed, including detrimental changes. Neither the delivery of this Whitepaper nor any sale of \$UCD tokens made in the related token offering shall under any circumstances, constitute a representation that no such changes have occurred.

Prominent Statements:

The information contained in this Whitepaper about the proposed business opportunity is not intended to be the only information on which a decision is to be made and is not a substitute for a disclosure document or any other notice that may be required under the law. Detailed information may be needed to make a token participation decision. Prospective participants should be aware that no established market exists for trading any tokens that may be offered.

No Representations and Warranties by the Company:

The Company does not make or purport to make and hereby disclaims, any representation, warranty, undertaking, or other assurance (express or implied) in any form whatsoever to any person, including any representation, warranties, undertakings, or other assurances in relation to the truth, accuracy, or completeness of any part of the information in this Whitepaper. Without prejudice to the generality of the aforesaid, the Company has not made any representation in any form to induce (and if you participate in this token offering or purchase, hold and/or use any \$UCD tokens, you thereby confirm that no form of inducement was made to you to induce) you to participate in this token offering or to purchase or hold and/or use \$UCD token(s) and further that you have participated in this token offering, purchased, held and/or used \$UCD token(s) solely on your own volition.

No Prospectus or Profile Statement:

The contents in this Whitepaper does not constitute any form of prospectus or investment solicitation or an offer or an invitation to offer to purchase any securities in any jurisdiction. The document is not based on or prepared in accordance with the laws and regulations that are designed to protect investors in any jurisdiction.

DISCLAIMER

\$UCD tokens are neither Approved nor Disapproved by MAS:

Neither this Whitepaper nor any other documents nor any prospectus or any document in lieu of a prospectus in connection with this Whitepaper or this offering of \$UCD tokens has been or will be registered with any government body or regulatory authority in Singapore (including the Monetary Authority of Singapore ("MAS")) or elsewhere. Neither this Whitepaper nor this offering of \$UCD tokens have been submitted to or reviewed by, approved or not approved by any government body or regulatory authority in Singapore (including the MAS) or elsewhere.

\$UCD tokens are not capital markets products, securities, shares, debentures or units in a collective investment scheme or business trust, as respectively defined under the Securities and Futures Act (Cap. 289) ("SFA"). Accordingly, the SFA does not apply to the offer and sale of \$UCD tokens. For the avoidance of doubt, this offering of \$UCD tokens need not be accompanied by any prospectus or profile statement and no prospectus or profile statement is required to be lodged with the MAS.

Upon purchasing any \$UCD tokens and/or utilizing the services provided by the Company, you will be deemed to have reviewed this Whitepaper in full and to have acknowledged and agreed to the terms of this offering of \$UCD tokens, including the fact that this offering does not fall within the scope of any securities laws in Singapore and is not regulated by the MAS. You further acknowledge and agree that \$UCD tokens are not capital markets products, securities, shares, debentures or units in a collective investment scheme or business trust, as respectively defined under the SFA and are not meant to generate any form of investment return. Persons considering purchasing \$UCD tokens are responsible for conducting their own due diligence (including financial and legal due diligence) on the Company and the \$UCD tokens and should ensure that they fully understand and are able to bear the risks of purchasing \$UCD tokens as set out herein in this section.

This Whitepaper and any part hereof may not be distributed or otherwise disseminated in any jurisdiction where digital token offerings or sale or purchase of digital tokens is or may be regulated or prohibited.

No rights (of the token holder):

\$UCD tokens holders are not entitled to any form of rights, including but not limited to any ownership, distribution rights (including but not limited to profits), redemption rights, liquidation rights, exclusive rights (including all forms of intellectual property rights) or other financial or legal rights, except those specifically provided in this Whitepaper.

Forward Looking Statements:

Certain declarations, estimations and financial information in this Whitepaper constitute forward-looking statements or information. Such forward-looking statements or information involve known, unknown risks and uncertainties which may cause actual events or results to materially differ from the estimations and results implied or expressed in these forward-looking statements. The Whitepaper may be modified by the Company to provide further and more detailed information.

Authoritative Version:

This English version of our Whitepaper is the official source of information related to the \$UCD tokens. The Whitepaper may be translated into other languages as needed and used in writing or verbal communication with existing and potential customers, partners, etc. During translation or communication, some of the information may be lost, damaged or inaccurate. The accuracy of such alternative communication cannot be guaranteed. If there is any conflict or inconsistency between such translation and communication and this English version of the Whitepaper, the English version of this Whitepaper will be the authoritative version.

References in this Whitepaper to "we" or "us" refers to the Company and "our" shall be construed accordingly. "You" refers to any person accessing, perusing or reviewing this Whitepaper and "your" shall be construed accordingly.

Regulatory Status Uncertain in Singapore:

The regulation of digital tokens and/or cryptocurrencies such as \$UCD tokens is still in a very nascent stage of development in Singapore. There exists a high degree of uncertainty as to how tokens and token-related activities are to be treated. The applicable legal and regulatory framework may change subsequent to the date of issuance of this Whitepaper. Such change may be very rapid, and it is not possible to anticipate with any degree of certainty the nature of such regulatory evolution. The Company does not in any way represent that the regulatory status of \$UCD tokens will remain unaffected by any regulatory changes that arise at any point in time before, during, and after this token offering.

No Regulatory Supervision:

Neither the Company or its affiliates are currently regulated or subject to the supervision of any regulatory body in Singapore, in particular, the Company and its affiliates are not registered with MAS in Singapore as any type of regulated financial institution or financial advisor and are not subject to the standards imposed upon such persons under the SFA, Financial Advisors Act (Cap. 110) (the "FAA"), and other related regulatory instruments prescribed by MAS. Such persons are required to comply with a variety of requirements and standards concerning disclosures, reporting, compliance, and conduct of their operations for purposes or maximizing investor protections. Since the Company is not subject to such requirements or standards, it will make decisions on those issues at its own discretion. While the Company will have regard to best practices for these issues, holders of \$UCD tokens will not necessarily enjoy the same extent and degree of investor protections as would be the case should they purchase products or services from regulated entities instead.

No fiduciary duties owed:

As the Company is not a regulated financial institution, it does not owe holders of \$UCD tokens any fiduciary duties. This means that the Company has no legal obligation to always act in good faith in the best interests of holders of \$UCD tokens. While the Company will have regard to the interests of holders of \$UCD tokens, it is also permitted to consider the interests of other key stakeholders and to prefer these interests over the interests of \$UCD tokens holders. This may mean that the Company is permitted to make decisions that conflict with or are not necessarily in the interests of \$UCD token holders. Not owing any fiduciary duties to holders of \$UCD tokens also means that holders of \$UCD tokens may have limited rights of recourse against the Company and its affiliates in the event of disputes.

Uncertainties in Tax Characterization and Tax Treatment:

The tax characterization of \$UCD tokens is unclear. Accordingly, the tax treatment to which they will be subject is uncertain. All persons who wish to purchase \$UCD tokens should seek independent tax advice prior to deciding whether to purchase any \$UCD tokens. The Company does not make any representation as to whether any tax consequences may arise from purchasing or holding \$UCD tokens and/or the utilization of the services provided by the Company as set out herein.

DISCLAIMER

Failure to obtain, maintain or renew licenses and permits:

Although as of the date of commencing the \$UCD tokens' pre-sale, the Company is not obliged under any statutory requirements to receive any licenses and permits necessary for carrying out of its activity, there is the risk that such statutory requirements may be adopted in the future. In this case, the Company's business will depend on the continuing validity of such licenses and permits and its compliance with their terms. Regulatory authorities will exercise considerable discretion in the timing of license issuance and renewal and the monitoring of licensees' compliance with license terms. Requirements which may be imposed by these authorities and which may require the Company to comply with numerous standards, recruit qualified personnel, maintain necessary technical equipment and quality control systems, monitor our operations, maintain appropriate filings and, upon request, submit appropriate information to the licensing authorities, may be costly and time consuming and may result in delays in the commencement or continuation of operation of the Company's issuance of the \$UCD tokens. Further, private individuals and the public at large possess rights to comment on and otherwise engage in the licensing process, including through intervention in courts and political pressure. Accordingly, the licenses the Company may need may not be issued or renewed, or if issued or renewed, may not be issued or renewed in a timely fashion, or may involve requirements which restrict the Company's ability to conduct its operations or to do so profitably.

Unlawful or Arbitrary Government Action:

Governmental authorities may have a high degree of discretion and, at times, act selectively or arbitrarily, without hearing or prior notice, and sometimes in a manner that is contrary to law or influenced by political or commercial considerations. Moreover, the government also has the power in certain circumstances, by regulation or government act, to interfere with the performance of, nullify or terminate contracts. Unlawful, selective, or arbitrary governmental actions have reportedly included the denial or withdrawal of licenses, sudden and unexpected tax audits, criminal prosecutions, and civil actions. Government entities in other jurisdictions have also used common defects in matters surrounding token sales as pretexts for court claims and other demands to invalidate or to void any related transaction, often for political purposes. In this environment, the Company's competitors may receive preferential treatment from the government, potentially giving them a competitive advantage over the Company.

No Rights to Attributes or Functionalities or Features:

Notwithstanding the contents of this Whitepaper, the Company does not guarantee and does not represent in any way to the purchaser that \$UCD tokens have any rights, uses, purpose, attributes, functionalities, or features. The Company reserves the right (in its sole and absolute discretion), to amend the uses, purposes, attributes, functionalities or features of the \$UCD tokens.

Risk of Enterprise Failure:

There is no assurance of any success or development of the \$UCD tokens by the Company. The products and services provided by the Company (the "Products and Services") has not been fully developed, finalized and integrated and is subject to further changes, updates and adjustments prior to its launch. Such changes may result in unexpected and unforeseen delays and impact its launch and therefore failure of the Company. If and when the Products and Services are fully developed, there is no assurance of adoption or being utilized by its target users and therefore, there exists the risk of enterprise failure.

Lack of Development of Market for \$UCD Tokens:

As there has been no prior public trading market for \$UCD tokens, the token offering may not result in an active or liquid market for \$UCD tokens, and their price may be highly volatile. Even if \$UCD tokens are tradable in a secondary market, in practice, there may not be enough active buyers and sellers, or the bid-ask spreads may be too wide. \$UCD tokens holders may not be able to exit their token holdings easily. In the worst-case scenario where no secondary market develops, a token holder may not be able to liquidate his/her token holdings at all. The exchanges or platforms that facilitate secondary trading of \$UCD tokens may not be regulated by the applicable laws.

Risks Related to Speculative Trading Prices for \$UCD Tokens:

The valuation of digital tokens in a secondary market is (typically) not transparent and highly speculative in nature. \$UCD tokens do not hold any ownership rights to the Company's assets, and therefore, are not backed by any tangible asset. Trading prices of \$UCD tokens can fluctuate greatly within a short period of time. There is a high risk that a \$UCD token holder could lose his/her entire sum paid to purchase \$UCD tokens. In the worst-case scenario, \$UCD tokens could be rendered worthless.

Platform Services and Risks:

You agree that you are solely responsible for making your own independent investigation and appraisal of the \$UCD tokens and the Products and Services. You shall fully understand and familiarize yourself with all the terms and conditions of the Products and Services and the risks involved and agree that you will only utilize the Products and Services on the basis of your own independent review and determination that the utility of the Products and Services is suitable and appropriate for you, taking into account your specific objectives, financial situation, experience, knowledge and particular needs.

You expressly acknowledge that you have the appetite to assume all economic consequences and risks of utilizing the Products and Services and to the extent necessary, have obtained consultation from tax, legal and other advisers.

Third Party Risks:

The tokenized nature of \$UCD tokens means that they are a blockchain-based asset. The security, transferability, storage, and accessibility of blockchain assets depends on factors outside of the Company's control, such as the security, stability, and suitability of the underlying blockchain, mining disruptions, and who has access to the private key of any wallet where \$UCD tokens are stored. The Company does not represent or otherwise assure that it can prevent such external factors from having any direct or indirect adverse impact on any \$UCD tokens. Persons intending to purchase \$UCD tokens should note that adverse events caused by such external factors may result in the loss of some or all \$UCD tokens purchased and/or other cryptocurrencies utilized by way of the Products and Services. Such loss may be irreversible. The Company is not responsible for taking steps to any cryptocurrencies or digital tokens lost.

Blockchain Technology Risks:

The Company's dependence on functioning software applications, computer hardware and the Internet implies that the Company can offer no assurances that a system failure would not adversely affect the use of your \$UCD tokens and/or the Products and Services. Despite the Company's implementation of all reasonable network security measures, its processing servers are vulnerable to computer viruses, physical or electronic break-ins or other disruptions of a similar nature. Computer viruses, break-ins or other disruptions caused by third parties may result in interruption, delay, or suspension of services, which would limit the use of \$UCD tokens and/or the Products and Services.